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**中國水務地產集團有限公司**  
**CHINA WATER PROPERTY GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2349)**

**ANNOUNCEMENT**  
**CLOSING OF ISSUANCE OF HK\$350,000,000 12.5%**  
**SENIOR NOTES DUE 2016**

Reference is made to the announcements of the Company dated 12 November 2013 and 20 November 2013 (the “**Announcements**”) in respect of the Notes Issue. Unless the context requires otherwise, terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Board is pleased to announce the closing of the issuance of the Notes in an aggregated principal amount of HK\$350,000,000 (the “**Offering**”). Listing of the Notes on the Stock Exchange is expected to be effective on 29 November 2013.

## **Selected Terms of the Notes**

Principal amount:	HK\$350,000,000
Listing:	The Stock Exchange of Hong Kong Limited
Term:	3 years
Rate:	12.5% per annum, payable semi-annually in arrears on 28 May and 28 November each year, commencing on 28 May 2014
Maturity:	28 November 2016

The proceeds of the Offering will be intended to be used by the Company for existing and new property projects (including construction costs and land premiums) and for general corporate purposes.

The above is based on the Company's current intention subject to market conditions and other factors.

By order of the Board  
**China Water Property Group Limited**  
**Wang Wenxia**  
*Vice Chairman and Chief Executive Officer*

Hong Kong, 28 November 2013

*As at the date of this announcement, the Board comprises Ms. Wang Wenxia (Vice Chairman and Chief Executive Officer) and Mr. Ren Qian as executive Directors, Mr. Duan Chuan Liang (Chairman) and Mr. Zhou Kun as non-executive Directors and Mr. Chan Pok Hiu, Mr. Wong Chi Ming and Mr. Wang Jian as independent non-executive Directors.*