

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States or other jurisdiction. The securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**中國水務地產集團有限公司
CHINA WATER PROPERTY GROUP LIMITED**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2349)

as Issuer

HK\$350,000,000

12.5% Senior Notes due 2016

(Stock Code: 5998)

Sole Global Coordinator, Sole Lead Manager and Sole Bookrunner



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the HK\$350,000,000 12.5% Senior Notes due 2016 of China Water Property Group Limited (the “Notes”) by way of debt issues to professional investors only as described in the Offering Memorandum dated 20 November 2013 in respect of such Notes. The listing of and permission to deal in the Notes is expected to become effective on or about 29 November 2013.

Hong Kong, 28 November 2013

As at the date of this announcement, the Board comprises Ms. Wang Wenxia (Vice Chairman and Chief Executive Officer) and Mr. Ren Qian as executive Directors; Mr. Duan Chuan Liang (Chairman) and Mr. Zhou Kun as non-executive Directors; and Mr. Chan Pok Hiu, Mr. Wong Chi Ming and Mr. Wang Jian as independent non-executive Directors.